



TAP – one voice for change

*“Citizen Volunteers Valued for Improving IRS Services”*

**Joint Committee Agenda**

**Tuesday, November 25, 2025**


**1:00 PM ET; 12:00 PM CT; 11:00 AM MT; 10:00 AM PT**

**MS Teams – click to join meeting (audio included)**

**[Join the meeting now](#)**

**Meeting ID: 219 818 684 962 3**




**Or call in (audio only) Dial in by phone [+1 737-253-8186,219512432#](#)**

Topic	Leader
Welcome	John Lipold Designated Federal Officer
Roll Call	Kelley Williams TAS Systemic Advocacy Secretary
National Office Update	Saul Hernandez Acting TAP Director
Approve September 25, 2025, Meeting Minutes  Joint Committee Meeting Minutes and	Michelle Brookens TAP 2025 National Chair
TAP Chair Report	Michelle Brookens TAP 2025 National Chair
TAP Vice Chair Report	Mitch Gerstein TAP 2025 National Vice Chair
Public Comments	Michelle Brookens

✓Participate fully  
✓Listen and respect each other  
✓Be specific  
✓Agreement with no regurgitation

✓OK to disagree✓Stay with time schedule  
✓Solid team  
✓No sidebar conversations  
✓speak one at a time  
✓Have fun!

✓Mute phone unless speaking  
✓Share and don't dominate  
✓Respect people and attack problems

Project Committee Review/Activities	Committee Chairs
<p>Taxpayer Communications</p>  <p>Form for Issue 77695 Keep taxpayers inform</p>	<p>Melanie Almeida <a href="mailto:TAPIdahoMAlmeida@gmail.com">TAPIdahoMAlmeida@gmail.com</a></p>
<p>Notices and Correspondence</p>  <p>NCC 74553 Notice CP30 1125 final.docx</p>  <p>NCC 76527 CP312 + CP313_Referral 1125</p>  <p>NCC 66432 CP565_Referral Fianl</p>	<p>Steven Sklar <a href="mailto:TAPstevesklar@gmail.com">TAPstevesklar@gmail.com</a></p>
Toll Free Phone Lines Committee	<p>Anthony Earwood <a href="mailto:taptexasanthonyearwood@gmail.com">taptexasanthonyearwood@gmail.com</a></p>
Taxpayer Assistance Center Improvements	<p>Jim Simpson <a href="mailto:tapazjimsimpson@gmail.com">tapazjimsimpson@gmail.com</a></p>
Tax Forms and Publications	<p>Jason Crispin <a href="mailto:jdcafsp@gmail.com">jdcafsp@gmail.com</a></p>
Special Projects	<p>Steven Hall <a href="mailto:TAPNYStevenHall@gmail.com">TAPNYStevenHall@gmail.com</a></p>
TAP Annual Report Overview	<p>Rosalind Matherne &amp; José Cintrón TAP Committee Analysts</p>
Action Items	<p>Rosalind Matherne Acting Joint Committee Analyst</p>
Roundtable & Acknowledgment of Departing TAP Members	<p>Michelle Brookens 2025 National Chair</p>
Closing	<p>John Lipold Designated Federal Officer</p>

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**Pre-Reads:**

- September 25, 2025, Joint Committee Meeting Minutes
- TCC Project **77695** Keep Taxpayers Informed
- NCC Project **74553/1144**: CP 30 Est. Tax Penalty Notice (Bal-Due)
- NCC Project **76527/1160**: CP 312 & CP 313 POA Online Termination
- NCC Project **66432**: CP 565 (ITIN)

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