

## **TAC Full Committee meeting notes August 13, 2025**

**Members:** Jim Simpson, Jennifer Reynolds, Mary A Lawler, Elizabeth Colvin, Alan Stancill

**Staff:** Matt O'Sullivan, Fred N. Smith Jr., Saul Hernandez, Rosalind Matherne, Jose Cintron

**IRS Staff:** Mejbeen Balsara

**Saul started the meeting and provided the following information for the National office report:**

- Tamba Isles was confirmed as the LTA in Jackson, MS
- LITC publication is available in [taxpayeradvocateservice.irs.org](https://taxpayeradvocateservice.irs.org)
- Our FACA meeting is only the Joint Committee meeting
- No DFO needed during the project committee meetings

**Chair report:** yesterday we started with the Joint Committee planning and the next meeting will be on August 19. As part of the meeting Jim did a recap of the TAC committees work and the other chairs did theirs. Jim questioned if we really need 6 committees or if we could consolidate some of the committees in the future.

**Minutes approval:** Elizabeth motioned to approve the minutes and Jennifer second.

**Public comment:** no members of the public

- **Project 77943 VITA Product Review-** no changes or comments from the members
- **Project 66143 Recordkeeping-** will do additional research and continue working on the project
- **Project 77942 Form 8821 (Combining with Project 77867 form Forms and Pubs)-** Jennifer motioned to close the issue and Elizabeth second
- **Project 77881 Account Transcripts** – submitted proposal to SA/AA. AA found no issues, but SA requested a copy of a transcript. Matt is working on providing the information to get SA to clear the project for potential approval by the JC.
- **Screening Reports May 8, 2025, and June 25, 2025-** screening meeting held last week. Members indicated they reviewed the report. Elizabeth made a motion to accept the report and Alan second.

- **Outreach report-** Fred Smith offered to provide a copy of the outreach plan template. Also, he indicated of recent updates to improveirs.org and TAPspace, and reminded members to keep recording their activity reports.  
Elizabeth asked if she could count the driving time to an outreach activity. Fred indicated that if the main purpose is to promote TAP, then yes, she can include the driving and preparation time.
- **Internal Communications:** Fred stated that since ICC merged with Outreach, there is not much to report at this time, besides reminding to provide the newsletter article by the 25<sup>th</sup> of each month.