

Notices and Correspondence Committee (NCC) Taxpayer Advocacy Panel (TAP) Meeting Minutes Tuesday, August 9th, 2022

Designated Federal Officer (DFO)

Cedric Jeans
 TAP East Chief

Attendance

•	Shequeila Birdsong	Amherst, NY	Member
•	Cheryl Crowe	Felton, DE	Member
•	Kristin Gentile-White	Gilbert, AZ	Member
•	Melissa Harvey	Hinton, WV	Member (Absent)
•	Steve Hoffman	Westford, MA	Member
•	Charles Jones	Green Cove Springs, FL	Chair
•	Shelly McCracken	Fountaintown, IN	Member
•	T. Renee Parker	Brentwood, NY	Vice Chair

Staff

•	Cedric Jeans	TAP East Chief
•	Robert Rosalia	TAP Program Analyst
•	Antoinette Ross	TAP Program Analyst
•	Michael Odom	Program Analyst Wage and Investments (W&I)
•	Lesley Henley	Program Analyst W&I
•	Aphillia Hughes	Program Analyst W&I

Des Moines, IA

Welcome/Opening- DFO

Ying Sa

Cedric Jeans opened the meeting at 12:00pm ET.

Roll Call

Quorum met.

Members of the Public

None

National Office Report & DFO Report

Jeans combined the National Office and the DFO Report out. Jeans spoke about the refocusing on the TAP mission and if any members have suggestions to share them with Rosalia and him. Jeans spoke on preparations for the 2022 TAP Annual Report. They will be trying to complete this task by January 2023.

Member (Absent)



TAP national elections for the TAP National Chair and Vice Chair is coming up soon so please think about stepping up to fill that role.

Welcome/Acknowledgement of Citizens Comments from the Public

Jones welcomed everyone to the call and reminded members to log their time for all TAP activities including meetings, outreach, emails, and preparation.

Minutes Approval

July 12, 2022, minutes. Jones motioned; Gentile-White seconded.

Action: minutes approved as submitted.

Committee News & Updates

Rosalia indicated that we responses to the following two referrals were received:

48326 – Adding info IRS "View Account" (ID 2211)

43860 – Transcripts (Add Page Numbers)

Jones motioned; White seconded the motion and the committee agreed to accept the IRS responses and close the projects.

Action: Closed as accepted IRS response.

48326 – Adding info IRS "View Account" (ID 2211)

43860 – Transcripts (Add Page Numbers)

Subcommittee 1

Birdsong reported:

• **43347 –** CP2000 Paragraph Language (R2)

Suggested to close the project since the new paragraph language would lead to better suite a new project referral.

• 53485 - LTR 2273C - IA Explained

Sub-committee is in the process of working on this project.

• **57391** LTR1962C (DDIA)

Sub-committee is in the process of working on this project.

Subcommittee 2

Gentile-White

• **53484 –** LTR 3030C (Bal-Due/Interest Due)

This referral was sent to the JC but came back for some adjustments, Sub 1 made the updates, and needs approval.

Gentile-White motioned Jones seconded

Action: Issue approved to go to the Joint Committee



• **58801** - LTR 3127C (Reinstatement Instalment Agreement)

This is a new project that is being worked.

Sub-committee is in the process of working on this project.

Outreach

Parker reminded members to update their activity reports. Parker and Rosalia reminded the committee that any conversations in any forum where TAP is discussed is outreach and should be added to the activity report form.

Internal Communications Committee (ICC) Updates/Newsletter

Jones and Rosalia discussed the newsletter and determined that they will do the article this month. Jones will attend the next ICC meeting.

Meeting Wrap-Up

Jones thanked everyone for attending and their contributions to TAP. Jones reminded the members to complete assignments prior to subcommittee meetings and respond to emails letting him know the status. He reminded the committee to complete their activity record reports.

Closing

Jeans officially closed the meeting

Next Meeting: Tuesday, September 13th, 2022, at 12:00pm EST

These minutes have been approved and certified by the committee chairperson.