



**Tax Forms & Publications Committee, (TFP)  
Taxpayer Advocacy Panel (TAP)  
Meeting Minutes  
Tuesday, April 12, 2022**

**Designated Federal Officer (DFO)**

- Cedric Jeans TAP East Chief

**Members Present**

- |                           |                      |                     |
|---------------------------|----------------------|---------------------|
| • Tor Daley               | Anchorage, AK        | Member (Absent)     |
| • Joseph “Joe” Edelen     | Vermillion, SD       | Member              |
| • Kameelah Guthridge      | Columbus, OH         | Member              |
| • Charles Harvey          | Albany, NY           | Member              |
| • Martha Lewis            | Colorado Springs, CO | Member              |
| • Jean Miller             | Middletown, CT       | Member              |
| • Kimberly Pederzani      | Barrington, IL       | Member              |
| • Christine Scott         | Kapaa, HI            | Chair               |
| • Patricia “Pat” Thompson | Providence, RI       | Vice-Chair (Absent) |
| • Lucinda Weigel          | Vienna, VA           | Member              |

**Staff**

- |                          |  |
|--------------------------|--|
| • Kevin Brown            | TAP Management Assistant                   |
| • Terrie English         | TAP Director                               |
| • Gilbert Martinez       | TAP Program Analyst                        |
| • Antoinette “Toni” Ross | TAP Program Analyst                        |
| • Fred Smith             | TAP Program Analyst                        |
| • Leslie Henley          | Wage and Investments (W&I) Program Analyst |
| • Michael Odom           | W&I Program Analyst                        |

**Public Participants**

None

**National Office Report**

English asked the committee to remind people that this year’s filing deadline is April 18, 2022. We will be moving to MS TEAMS; we are currently working out the bugs. Please be patient as we work through this.

**DFO Report**

Jeans told the committee that a survey will be sent out to determine the technical capabilities for our members, so we know where to focus our aid during this transition. Some of the questions will be what browser you use, are you able to download software to them, or what devices you use to access these systems that we will be working with this year. This will allow us to see who may need assistance. We are sending invites to



[www.tapspace.org](http://www.tapspace.org) for our new members to set up their profiles and gain access to the site to start doing TAP work. Please turn in your volunteer agreement form so you are able to have access to information to do TAP work.

### **Approval of Minutes**

March 31, 2021, minutes. Edelen motioned; Lewis seconded.

**Action:** March minutes approved as corrected.

### **Outreach Report**

Smith reported that members can now load their TAP outreach and activity hours on [www.tapspace.org](http://www.tapspace.org). Let your analyst know if you do not have access to the site.

### **Internal Communications Committee (ICC) Update**

Lewis asked the entire committee to attend the first meeting and would like to have at least one member join this committee. Lewis is unable to represent the committee on the ICC.

### **Subcommittee 1**

Jean Miller reported:

**Issue 52441** - Form 990 instructions- The issue is being worked. Tor Daley is the lead.

**Issue 52617** - Form 8812 has gotten too complicated- This issue is being worked.

Lewis and Daley are the leads for this issue.

### **Subcommittee 2**

Kimberly Pederzani reported:

**Issue 52476** - Make employers fill out the form 1095-c properly

The subcommittee is taking a deeper dive to find areas of confusion and to seek suggestions for clarification.

**Issue 52596** - Form 1040

The subcommittee is taking a deeper dive to find areas of confusion and to seek suggestions for clarification.

### **Review Of IRS Responses**

**Issue 50966** – F1040 Review for Tax Year 2021- **Partially Adopted**

Weigel motioned; Edelen seconded.

**Action:** Response accepted

**Issue 50487** - Review Form 8857 – Request for Innocent Spouse Relief- **Non-Adopted**

Edelen motioned; Weigel seconded

**Action:** Response accepted

**Issue 43953** - Publication 502 – Medical and Dental Expenses- **Adopted**

**Issue 42825** - Review of 2019 Form 1040 Schedule 1 and **Partially Adopted**  
Edelen motioned; Weigel seconded.

**Action: Response accepted**

**Committee Chair and Vice Chair Closing Comments**

Scott reminded the committee to forward any questions for the Subject Matter Expert to Smith for the subcommittee meetings. Scott also asked members to access [www.tapspace.org](http://www.tapspace.org) as soon as possible.

**Action Items**

- Smith will submit the approved March minutes for posting.

**Closing**

Smith thanked everyone for their time and said that the next meetings will be scheduled for one hour and not be as long as today's meeting. Jeans thanked everyone for joining the call and closed the meeting at 1:35pm ET.

**The next monthly meeting  
May 10, 2022, at 1:00pm EST**

**These minutes have been approved and certified by the committee chairperson.**