

**Tax Forms & Publications Committee, (TFP)  
Taxpayer Advocacy Panel (TAP)  
Meeting Minutes  
Wednesday, March 11, 2021**

**Designated Federal Officer (DFO)**

- Cedric Jeans TAP East Chief

**Members Present**

- |                         |                      |            |
|-------------------------|----------------------|------------|
| • Tor Daley             | Anchorage, AK        | Member     |
| • Kristen Gentile-White | Gilbert, AZ          | Member     |
| • Martha Lewis          | Colorado Springs, CO | Chair      |
| • Joseph Magyar         | Tampa, FL            | Vice-Chair |
| • Cynthia (CJ) Mills    | Glenside, PA         | Member     |
| • Jon Ramirez           | Wichita, KS          | Member     |
| • Christine Scott       | Kapaa, HI            | Member     |
| • James Usseglio        | Hollis, NH           | Member     |
| • Sandy Villella        | Wildomar, CA         | Member     |
| • Lucinda Weigel        | Vienna, VA           | Member     |

**Staff**

- |                          |                                            |
|--------------------------|--------------------------------------------|
| • Kevin Brown            | TAP Management Assistant                   |
| • Terrie English         | TAP Director                               |
| • Conchata Holloway      | TAP Program Analyst                        |
| • Antoinette "Toni" Ross | TAP Program Analyst                        |
| • Fred N. Smith, Jr.     | TAP Program Analyst                        |
| • Michael "Mike" Odom    | Wage and Investments (W&I) Program Analyst |

**Public Participants**

None

**Welcome/Announcements/Comments/Acknowledgement of Citizens**

Cedric Jeans welcomed all and declared the call opened at 2:00pm ET.

**National Office Report**

English reminded the members of the All TAP quarterly meeting on March 18, 2021 at 2:30pm. The National Taxpayer Advocate (NTA), Erin Collins, the Executive Director of Communications, Stakeholder Liaison & Online Services (CSO), Maryclaire Ramsey and the Deputy Executive of CSO, Sheila Andrews, will attend. The first Joint Committee (JC) meeting is March 25, 2021 at 1:30pm ET. English reported that the tax forums will be virtual again this year and TAP will have its own virtual room to be staffed by TAP members.

### **DFO Report**

Jeans encouraged the members to update their public facing and internal facing biographies on the [www.tapspace.org](http://www.tapspace.org) website. Jeans encouraged members to share any changes or improvements they think need to be done to the site. Jeans spoke of using the recruitment period to look for new members to join TAP. Jeans added that the Annual Report can be used to recruit new members.

### **Approval of February, 2021 Minutes**

Magyar motioned; Mills seconded.

**Action:** Minutes approved as submitted

### **Outreach Report**

Magyar reminded members to submit the activity reports. Contact your Local Taxpayer Advocate (LTA), perhaps even for regularly scheduled meetings. Ask Magyar or Smith if you need help contacting your LTA.

### **Subcommittee 1 Report**

**Issue 43449** - Form 1099 DIV

This issue is still being worked.

**Issue 41750** - Form 2210-F (**Rebuttal**)

The rebuttal is being worked currently, should be ready next month.

**Issue 43820** - Donation deduction NEW

This issue is still being worked.

**Issue 44396** - Schedule LEP Notice 1445 NEW

This issue is still being worked.

### **Subcommittee 2 Report**

**Issue 43731** - Form 1310 - Person Claiming Refund Due to Deceased Taxpayer

This issue is still being reviewed.

**Issue 43953** - Publication 502-Medical Expenses

This issue is still being worked.

**Issue 43939** - IRS Form 1040-Line 2a

We are awaiting a response from the submitter of this issue.

**Issue 44396** - Schedule LEP Notice 1445 **NEW**

This issue is still be worked.

CJ Mills should be added to the subcommittee 2 roster for all current issues.

### **Screening Committee Report**

The first meeting will be in the next coming weeks, Smith will send invites out soon.

### **Action Items**

- Both subcommittees will continue working their current issues.
- Turn in Activity Reports to Magyar and Smith.
- Contact your LTA if they haven't reached out to you.
- Smith will submit the approved minutes for posting.

### **Committee Chair and Vice Chair Closing Comments**

Screening issues is a good place to find out where issues come from per Lewis. Lewis encourages all members to attend these meetings. Magyar suggested using your mentors. Scott volunteered to represent the Internal Communications committee. Smith will go over the requirements with Scott.

### **Closing**

Jeans thanked everyone for joining the call and closed the meeting at 2:31pm ET.

**The next monthly meeting  
April 8, 2021 at 2:00pm ET.**

**These minutes have been approved and certified by the committee chairperson.**