

Cumulative List of TAP Recommendations 2003 - 2007

Issue Number	Title	Status	Date Elevated	Date Closed
1. TAP A03-023	EITC Alternative Documentation	Closed, Proposal Partially Accepted	3/12/2003	9/30/2003
2. TAP A03-024	Forms 8836, 8856 Improvement	Closed, Proposal Partially Accepted	4/2/2003	9/30/2003
3. TAP 03-001	Preparer Record Keeping Requirements	Closed	5/16/2003	6/9/2003
4. TAP 03-002	Social Security Worksheet	Closed, Proposal Rejected	6/17/2003	2/17/2004
5. TAP 03-004	Local Telephone Numbers	Closed	6/19/2003	7/16/2004
6. TAP 03-003	FreeFile Alliance Partnership	Closed	6/22/2003	9/15/2004
7. TAP E04-079	Schedule C-EZ from \$2,500 to \$5,000	Closed, Proposal Accepted	6/30/2003	9/30/2005
8. TAP L03-087	SE income Threshold	Requires Legislation	7/7/2003	7/7/2003
9. TAP G03-021	TAP Marketing Strategy	Closed, Proposal Accepted	7/8/2003	7/8/2003
10. TAP A03-018	Changes to Form 8867	Closed	7/14/2003	11/1/2005
11. TAP 03-006	Financial Literacy	Closed, Proposal Accepted	7/31/2003	2/17/2004
12. TAP E03-022	Self-Employment Filing Requirements	Closed	8/1/2003	12/1/2003
13. TAP 03-005	Third Party Authorization	Closed	8/11/2003	2/14/2004
14. TAP E03-026	Schedule C Taxpayer Compliance	Closed, Proposal Partially Accepted	8/27/2003	3/23/2004
15. TAP A03-019	Improvement of Form 8862	Closed, Proposal Rejected	8/29/2003	8/29/2003
16. TAP B03-027	Native Language Training	Elevated Directly by Committee	9/1/2003	9/1/2003
17. TAP C03-020	CP-2000 Recommendations	Closed, Proposal Accepted	9/9/2003	8/11/2004

Cumulative List of TAP Recommendations 2003 - 2007

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18. TAP 03-013	Recommendations for Form 990	Closed, Proposal Partially Accepted	9/12/2003	9/15/2004
19. TAP 03-011	Individual Taxpayer Identification Number	Closed	9/19/2003	7/6/2004
20. TAP 03-008	Informing IRS Employees about TAP	Closed, Proposal Accepted	9/19/2003	12/30/2004
21. TAP 03-012	Just in Time Policy	Closed, Proposal Partially Accepted	9/19/2003	9/10/2005
22. TAP 03-014	EFTPS Short Form Worksheet	Closed, Proposal Accepted	9/22/2003	9/22/2003
23. TAP 03-007	Table Addressing Phase outs	Closed, Proposal Rejected	9/24/2003	5/6/2006
24. TAP D04-067	E-File Made Easy	Closed, Proposal Accepted	10/1/2003	9/30/2004
25. TAP D04-068	E-File Marketing to Tax Professionals	Closed, Proposal Accepted	10/1/2003	9/30/2004
26. TAP A04-015	EITC Contact Letter and Examination Report	Closed, Proposal Partially Accepted	10/22/2003	5/3/2004
27. TAP B03-025	Tax Curriculum for ESL Individuals	Elevated Directly by Committee	10/23/2003	10/23/2003
28. TAP 03-015	Provider Identification Number	Closed	11/17/2003	11/24/2003
29. TAP G04-016	TAP Marketing Strategy	Closed, Proposal Accepted	11/17/2003	12/16/2003
30. TAP 03-017	On Hold for Toll Free	Closed, Proposal Rejected	11/19/2003	9/11/2004
31. TAP 04-004	OIC Processing Problem	Closed, Proposal Partially Accepted	12/2/2003	2/14/2004
32. TAP 04-008	FreeFile State Returns	Closed, Proposal Accepted	12/2/2003	2/17/2004
33. TAP 04-006	Free File Record Retention	Closed, Proposal Accepted	12/2/2003	9/15/2004

Cumulative List of TAP Recommendations 2003 - 2007

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34. TAP 04-005	Free File Notification of Charges	Closed	12/2/2003	9/15/2004
35. TAP 04-007	FreeFile Alliance Member RALs	Closed	12/2/2003	9/15/2004
36. TAP 04-009	Free File—Lack of Feedback	Closed	12/2/2003	9/15/2004
37. TAP 04-003	Electronic Deposit of Form 1040X Refund	Closed, Proposal Accepted	12/2/2003	9/11/2007
38. TAP E04-080	EZ Pay Safe Harbor	Elevated Directly by Committee	12/9/2003	12/9/2003
39. TAP 04-002	Revisions to Form 6251	Closed, Proposal Partially Accepted	12/10/2003	2/23/2005
40. TAP 03-009	Quality Control for IRS Correspondence	Closed	12/12/2003	5/7/2004
41. TAP 03-016	W-4 Clarification	Closed	1/5/2004	6/15/2004
42. TAP 04-010	Taxpayer Rights Under RRA98	Closed, Proposal Partially Accepted	1/5/2004	1/2/2007
43. TAP A04-019	EITC Qualifying Child Residency Certification Web Page	Elevated Directly by Committee	2/26/2004	2/26/2004
44. TAP A04-017	Online Toolkit for SPEC And Partners	Closed, Proposal Partially Accepted	3/9/2004	11/18/2004
45. TAP 04-011	Immediate Feedback on Toll Free	Closed, Proposal Rejected	3/10/2004	3/18/2004
46. TAP 04-012	EFTPS—Clarification of Tax Year	Closed, Proposal Accepted	3/10/2004	8/11/2004
47. TAP X04-078	Revised Form 2848- Power of Attorney	Closed, Proposal Accepted	4/16/2004	4/16/2004
48. TAP 04-020	W-4 Form Percentage Option	Closed	4/20/2004	8/12/2004
49. TAP 04-021	Tax Treatment of Health Benefits Education	Closed, Proposal Implemented	4/20/2004	9/11/2007

Cumulative List of TAP Recommendations 2003 - 2007

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50. TAP X04-066	VITA Training Input	Closed	5/1/2004	9/30/2004
51. TAP 03-010	Offer in Compromise Fee	Closed, Proposal Rejected	5/7/2004	12/12/2003
52. TAP A04-069	EITC Website	Closed, Proposal Partially Accepted	5/14/2004	11/18/2004
53. TAP A04-031	EITC Notices CP-09 and CP-27	Elevated Directly by Committee	5/21/2004	5/21/2004
54. TAP A04-032	EITC Rule Re Caring for a Child	Closed, Proposal Rejected	5/21/2004	5/25/2004
55. TAP A04-034	EITC Pre-Certification Notice	Elevated Directly by Committee	5/28/2004	5/28/2004
56. TAP A04-033	Improving EITC Audit Notice "Stuffer"	Closed, Proposal Rejected	5/28/2004	12/20/2005
57. TAP C04-030	Notice Standardization Guide	Closed, Proposal Partially Accepted	6/1/2004	7/13/2004
58. TAP C04-029	Notice Elimination Review Phase 1	Closed, Proposal Accepted	6/1/2004	8/11/2004
59. TAP G04-039	Confidentiality of Information Provided to Tax Preparers	Elevated Directly by Committee	6/7/2004	6/7/2004
60. TAP 04-023	Financial Literacy--Adult Education	Closed, Proposal Accepted	6/9/2004	8/31/2007
61. TAP 04-025	Innocent Spouse/Injured Spouse	Closed, Proposal Rejected	6/9/2004	9/18/2007
62. TAP A04-070	EITC Forms Testing	Closed	6/10/2004	10/1/2005
63. TAP 04-024	Innocent Spouse--Notification of Non-Requesting Spouse	Closed, Proposal Partially Accepted	6/14/2004	10/19/2004
64. TAP 04-026	Innocent Spouse Outreach	Closed, Proposal Rejected	6/14/2004	10/4/2005
65. TAP A04-038	EITC Notice 79A Revision	Elevated Directly by Committee	6/17/2004	6/17/2004

Cumulative List of TAP Recommendations 2003 - 2007

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66. TAP 04-022	Forms Testing	Closed	7/7/2004	7/7/2004
67. TAP 04-028	EFTPS Information Access Period	Closed, Proposal Accepted	7/7/2004	7/13/2004
68. TAP 04-036	Form 656 OIC Revision	Closed	7/7/2004	7/19/2005
69. TAP 04-027	Fax Numbers on Notices	Closed, Proposal Partially Accepted	7/7/2004	10/26/2007
70. TAP 04-037	Low Dollar Balance Due Abatement	Closed, Proposal Rejected	7/13/2004	9/11/2007
71. TAP F04-041	Form W-4 Employer Compliance	Closed, Proposal Partially Accepted	8/12/2004	12/30/2004
72. TAP F04-014	Form W-4EZ	Closed	8/12/2004	12/30/2004
73. TAP A04-071	EITC Interactive Internet Programs	Closed, Proposal Partially Accepted	8/16/2004	9/15/2004
74. TAP A04-040	EITC Preparers' Electronic Toolkit	Closed, Proposal Partially Accepted	8/16/2004	11/18/2004
75. TAP E04-082	Form SS-4 Changes	Elevated Directly by Committee	8/20/2004	8/20/2004
76. TAP E04-083	Expand Eligibility for Schedule C-EZ	Elevated Directly by Committee	8/20/2004	8/20/2004
77. TAP E04-084	Form W-9 IC for Independent Contractors	Elevated Directly by Committee	8/20/2004	8/20/2004
78. TAP E04-081	1099 Matching Program	Elevated Directly by Committee	8/20/2004	8/20/2004
79. TAP B04-086	MLI Bilingual Brochures	Closed, Proposal Accepted	8/20/2004	1/21/2005
80. TAP C04-065	Language Standardization Guide—Layout Standards	Closed, Proposal Accepted	9/7/2004	5/4/2005
81. TAP B04-085	Questions About Utility of Kiosks	Elevated Directly by Committee	9/17/2004	9/17/2004

Cumulative List of TAP Recommendations 2003 - 2007

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82. TAP 04-042	Identity Theft, IRS Procedures	Closed	9/17/2004	9/17/2004
83. TAP 04-043	Lien Processing	Closed, Proposal Partially Accepted	9/17/2004	5/19/2005
84. TAP N04-056	CP5XX Series Usability Testing	Closed, Proposal Accepted	9/22/2004	9/22/2004
85. TAP N04-057	Scoring Notices	Closed	9/22/2004	9/22/2004
86. TAP 04-049	Marketing TAP	Closed, Proposal Accepted	9/22/2004	12/30/2004
87. TAP F04-060	Forms 941, W-2, W-3 & W-4 Electronic Filing Issues	Closed, Proposal Accepted	9/22/2004	12/30/2004
88. TAP F04-059	Annualized Form 941	Closed	9/22/2004	12/30/2004
89. TAP 04-045	IRS Correspondence, Change of Address	Closed, Proposal Partially Accepted	9/22/2004	2/23/2005
90. TAP 04-044	Tax Transcripts for Taxpayers	Closed, Proposal Rejected	9/22/2004	2/23/2005
91. TAP 04-046	Married Filing Separate Income Reporting	Closed, Proposal Rejected	9/22/2004	2/23/2005
92. TAP 04-051	Advertising TAP in Publication 1546	Closed, Proposal Accepted	9/22/2004	1/1/2006
93. TAP 04-050	Simplify Form 1041 Instructions	Closed, Proposal Partially Accepted	9/22/2004	9/19/2007
94. TAP 04-052	Elimination of Form 2688	Closed, Proposal Implemented	9/23/2004	2/1/2005
95. TAP 04-053	Outsourcing of Tax Return Preparation	Closed, Proposal Accepted	9/23/2004	12/31/2007
96. TAP A04-072	Consistent Use of "EIC" or "EITC"	Closed, Proposal Rejected	9/24/2004	12/20/2005
97. TAP 04-055	Provide Third Party Designee Notices Automatically	Closed, Proposal Rejected	9/24/2004	5/12/2006

Cumulative List of TAP Recommendations 2003 - 2007

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98. TAP A04-073	Sharing EITC Outreach Best Practices	Elevated Directly by Committee	9/27/2004	9/27/2004
99. TAP A04-075	TAP Participation in EITC Grass Roots Forums	Closed, Proposal Accepted	9/27/2004	3/17/2005
100. TAP A04-074	EITC Rural Outreach	Closed, Proposal Accepted	9/27/2004	5/6/2005
101. TAP A04-018	SPEC Partnership Process	Elevated Directly by Committee	9/30/2004	9/30/2004
102. TAP F04-062	Electronic Deposit of Payroll Taxes	Closed, Proposal Partially Accepted	10/18/2004	12/30/2004
103. TAP 04-054	Expanding Third Party Authorization Term	Closed, Proposal Rejected	10/18/2004	5/12/2006
104. TAP G04-058	Preparer Licensing	Elevated Directly by Committee	10/27/2004	10/27/2004
105. TAP F04-063	Simplified Form 941	Closed, Proposal Partially Accepted	10/28/2004	12/30/2004
106. TAP F04-061	Payroll Taxes Deposit Penalties	Closed, Proposal Partially Accepted	10/28/2004	12/30/2004
107. TAP F04-064	Form W-4 Employer Compliance	Closed	10/28/2004	12/30/2004
108. TAP 04-048	Improvements to CP521 Notice	Closed, Proposal Accepted	1/27/2005	1/27/2005
109. TAP 04-047	Interactive Installment Agreement Website	Elevated Directly by Committee	1/27/2005	1/27/2005
110. TAP N05-077	Payment Voucher & Stub Usability	Closed	2/16/2005	2/23/2006
111. TAP 04-076	Change TAP Name	Closed, Proposal Rejected	3/14/2005	4/19/2005
112. TAP E05-002	Form 8867 Paid Preparer's EITC Checklist	Elevated Directly by Committee	4/12/2005	4/12/2005
113. TAP J05-074	Taxpayer Service Budget Reductions	Closed, Proposal Considered	4/26/2005	5/20/2005

Cumulative List of TAP Recommendations 2003 - 2007

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114. TAP X05-001	Form 433 A/B Comments	Closed	4/30/2005	4/30/2005
115. TAP E05-006	EITC Performance Measurement	Elevated Directly by Committee	5/6/2005	7/10/2005
116. TAP N05-010	Exam Soft Notices	Closed, Proposal Partially Accepted	5/20/2005	9/26/2005
117. TAP N05-082	CP 78 Notice Scoring	Closed	5/21/2005	5/21/2005
118. TAP E05-004	Tips for Choosing Tax Preparer Letter	Elevated Directly by Committee	5/24/2005	5/24/2005
119. TAP E05-003	Dear EITC Preparer Letter	Elevated Directly by Committee	5/24/2005	5/24/2005
120. TAP N05-011	DAT Spreadsheet	Closed, Proposal Accepted	6/15/2005	7/6/2005
121. TAP X05-009	VITA/TCE Training Materials	Closed, Proposal Partially Accepted	6/15/2005	9/28/2005
122. TAP M05-008	Tax Rights and Responsibilities Education	Elevated Directly by Committee	7/8/2005	7/8/2005
123. TAP 05-007	Refund Misleads Taxpayer	Closed, Proposal Rejected	7/11/2005	10/26/2007
124. TAP J05-075	TIGTA Audit	Closed	7/29/2005	7/29/2005
125. TAP 04-001	Self-Employment Tax for Newspaper Carriers	Closed, Proposal Rejected	7/29/2005	10/30/2007
126. TAP 04-021B	Tax Treatment of Health Benefits Education	Closed, Proposal Accepted	7/29/2005	12/31/2007
127. TAP N05-078	Penalty & Interest Notice Usability Testing	Elevated Directly by Committee	8/1/2005	8/1/2005
128. TAP A05-021	IRS CPE Standards	Elevated Directly by Committee	8/9/2005	8/9/2005
129. TAP A05-062	EITC Assistant	Elevated Directly by Committee	8/11/2005	8/11/2005

Cumulative List of TAP Recommendations 2003 - 2007

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130. TAP 05-014	Form 1065 Schedule D Change	Closed, Proposal Accepted	8/19/2005	9/19/2007
131. TAP 05-019	Federal Lien Release on Credit Records	Closed, Proposal Rejected	8/22/2005	10/30/2007
132. TAP 05-015	VITA/TCE Uniform Taxpayer Identification Requirements	Closed, Proposal Implemented	8/22/2005	12/31/2007
133. TAP 05-020	Current Tax Forms and Instructions Availability	Open, Responding to IRS	8/26/2005	
134. TAP 05-016	TAS Authority to Release ACS Levies	Closed, Proposal Rejected	8/26/2005	10/17/2007
135. TAP 05-017	Form W-4 Changes/Multi-job Households	Closed, Proposal Partially Accepted	9/9/2005	10/30/2007
136. TAP 05-018	W-4 Calculator Access	Closed, Proposal Rejected	9/9/2005	10/30/2007
137. TAP 05-022	IRS Partnering	Closed, Proposal Accepted	9/12/2005	10/9/2007
138. TAP X05-080	Comments on E-file Brochure	Closed, Proposal Partially Accepted	9/16/2005	9/16/2005
139. TAP S05-044	Revising Examination Notices/Documents	Elevated Directly by Committee	9/21/2005	9/21/2005
140. TAP S05-048	Simplifying Collection Statements (433-A and 433-B)	Elevated Directly by Committee	9/21/2005	9/21/2005
141. TAP S05-043	Prioritizing SB/SE Notices	Elevated Directly by Committee	9/21/2005	9/21/2005
142. TAP S05-047	Employers Annual Federal Tax Program	Elevated Directly by Committee	9/21/2005	9/21/2005
143. TAP S05-045	Revising Form 940, Unemployment Tax Form	Elevated Directly by Committee	9/21/2005	9/21/2005
144. TAP S05-046	Extension Project	Closed, Proposal Implemented	9/21/2005	1/1/2006

Cumulative List of TAP Recommendations 2003 - 2007

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145. TAP 05-027	IRC on the IRS Website	Closed, Proposal Rejected	9/23/2005	8/22/2006
146. TAP 05-023	New and Revised Tax Forms & Publications	Closed, Proposal Accepted	9/23/2005	9/5/2007
147. TAP 05-026	Form 5500 and 5500EZ, Downloadable	Closed	9/23/2005	11/1/2007
148. TAP N05-066	CP504 Series of Notices Scoring	Closed	9/26/2005	11/21/2005
149. TAP A05-060	Educating Taxpayer About Publication 17	Elevated Directly by Committee	9/30/2005	9/30/2005
150. TAP A05-061	Publication 17 Searchability	Elevated Directly by Committee	9/30/2005	9/30/2005
151. TAP M05-063	LEP Survey	Elevated Directly by Committee	9/30/2005	9/30/2005
152. TAP 05-042	Return Processing and RAL Appeal	Closed, Proposal Partially Accepted	9/30/2005	9/19/2007
153. TAP 05-038	Requiring Display of RAL Information	Closed, Proposal Rejected	9/30/2005	9/25/2007
154. TAP 05-013	AMT Education	Closed, Proposal Partially Accepted	9/30/2005	10/9/2007
155. TAP 05-041	Enforcement of RAL Requirements	Closed, Proposal Partially Accepted	9/30/2005	12/31/2007
156. TAP 05-040	Debt Indicator Elimination	Closed, Proposal Partially Accepted	9/30/2005	12/31/2007
157. TAP N05-079	IRS Website for Penalty and Interest Calculation Usability	Elevated Directly by Committee	10/1/2005	10/1/2005
158. TAP E05-065	Content of the EITC Web Page(s)	Elevated Directly by Committee	10/4/2005	10/4/2005
159. TAP E05-064	EITC Web Pages, Architecture or Structure	Elevated Directly by Committee	10/4/2005	10/4/2005
160. TAP L06-057	Employment Tax on 1040	Closed	10/10/2005	6/28/2007

Cumulative List of TAP Recommendations 2003 - 2007

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161. TAP N05-067	CP23, 24 and 25 Notices Scoring	Closed	10/18/2005	11/21/2005
162. TAP 05-029	SS-4 Correction Notice	Closed	10/20/2005	9/11/2007
163. TAP 05-028	EFTPS Correcting Erroneous Payments	Closed, Proposal Implemented	10/20/2005	12/31/2007
164. TAP N05-068	CP501 Notice Series Scoring	Closed	11/9/2005	11/21/2005
165. TAP N05-069	CP521 Notice Series Scoring	Closed	11/9/2005	11/21/2005
166. TAP N05-070	CP503 Series of Notices Scoring	Closed	11/9/2005	11/21/2005
167. TAP J05-076	Taxpayer Assistance Blueprint	Closed, Proposal Considered	11/14/2005	11/14/2005
168. TAP S05-081	Electronic Installment Agreement User Testing	Closed	11/16/2005	11/16/2005
169. TAP N05-071	CP523 and CP523F Notice Scoring	Closed	11/16/2005	11/21/2005
170. TAP 05-031	Interest and Penalty Calculator on IRS Website	Closed, Proposal Partially Accepted	12/12/2005	10/30/2007
171. TAP 05-033	Form SS-4 & LLCs	Closed, Proposal Partially Accepted	12/22/2005	5/17/2006
172. TAP 05-036	Refund Website	Closed	12/28/2005	8/31/2007
173. TAP 05-049	Publication 4221 in Determination Letters	Closed	12/28/2005	10/12/2007
174. TAP 05-034	TAS Toll-Free Number	Closed, Proposal Accepted	12/28/2005	10/26/2007
175. TAP 05-055	Training of Volunteers for VITA/TCE E-filing	Closed	12/29/2005	1/30/2006
176. TAP 05-032	554, Older Americans' Tax Guide	Closed, Proposal Partially Accepted	12/29/2005	3/15/2006

Cumulative List of TAP Recommendations 2003 - 2007

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177. TAP 05-052	Consolidate Presidentially Declared Disaster Area Information	Closed, Proposal Partially Accepted	12/29/2005	5/12/2006
178. TAP 05-054	Additional Tax Waiver Request	Closed, Proposal Implemented	12/29/2005	5/12/2006
179. TAP 05-051	Form 656, Offer in Compromise Criteria	Closed, Proposal Partially Accepted	12/29/2005	6/29/2006
180. TAP 05-050	Endorsement of the ACT Report	Closed	12/29/2005	10/12/2007
181. TAP 05-058	Increasing Awareness of TAP in Publications	Closed, Proposal Accepted	12/29/2005	10/30/2007
182. TAP 05-057	LITC Information on EITC Notices	Closed, Proposal Rejected	12/29/2005	10/30/2007
183. TAP 05-053	Form 1040 Package Distribution Policy Notification	Closed, Proposal Implemented	12/29/2005	12/31/2007
184. TAP 05-072	Form 8453/8879 VITA/TCE Mailing Requirements	Closed, Proposal Partially Accepted	1/3/2006	4/25/2007
185. TAP 05-073	TCE/VITA E-file Acknowledgements	Closed, Proposal Rejected	1/3/2006	4/25/2007
186. TAP 05-056	Forms W-7 and 1040NR Changes	Closed, Proposal Accepted	1/5/2006	5/17/2006
187. TAP 05-035	Change in Refund Notification	Closed, Proposal Rejected	1/5/2006	10/26/2007
188. TAP B06-002	Form 2553 Subchapter S Election	Elevated Directly by Committee	3/16/2006	3/16/2006
189. TAP A06-001	W4 & W4P	Elevated Directly by Committee	3/22/2006	3/22/2006
190. TAP E06-051	EITC Awareness through Employers	Elevated Directly by Committee	4/17/2006	4/17/2006
191. TAP A06-046	Publication 1, Improvement	Elevated Directly by Committee	4/19/2006	4/19/2006

Cumulative List of TAP Recommendations 2003 - 2007

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192. TAP A06-045	Publication 4492, Improvement	Elevated Directly by Committee	4/19/2006	4/19/2006
193. TAP N06-008	CP 39, 42, 75, 75A, CP 88 DAT Scoring	Closed	4/24/2006	4/24/2006
194. TAP B06-049	Amended Employment Tax Forms	Elevated Directly by Committee	5/2/2006	5/2/2006
195. TAP A06-006	Publication 553, Review	Elevated Directly by Committee	5/11/2006	5/11/2006
196. TAP A06-007	Form 8857, Review	Elevated Directly by Committee	5/11/2006	5/11/2006
197. TAP V06-056	Form 13614 Intake Form	Elevated Directly by Committee	5/12/2006	5/12/2006
198. TAP B06-005	Office-In-Home Deductions	Elevated Directly by Committee	5/20/2006	5/20/2006
199. TAP N06-009	CP Notice 79 Scoring	Closed	5/23/2006	5/23/2006
200. TAP N06-010	CP Notices 16, 30, 31, 45. 49, 54B, 54Q, and 60 Scoring	Elevated Directly by Committee	5/24/2006	5/24/2006
201. TAP B06-048	Innocent Spouse Relief	Elevated Directly by Committee	6/5/2006	6/5/2006
202. TAP 206-003	Schedule D and D1 Consolidation	Closed, Proposal Rejected	6/12/2006	7/30/2006
203. TAP 206-004	"Timely Response Required" on Envelopes	Closed, Proposal Rejected	6/12/2006	11/26/2007
204. TAP N06-011	105 C, 239C, and 2273C Correspondex Letter	Closed	6/13/2006	6/13/2006
205. TAP 206-017B	Sch C-EZ Changes	Closed, Proposal Rejected	6/13/2006	9/19/2007
206. TAP V06-044	VRPP Testing Materials Focus Group	Elevated Directly by Committee	6/15/2006	6/15/2006

Cumulative List of TAP Recommendations 2003 - 2007

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207. TAP A06-047	On-line Pub17- Your Federal Income Tax-Individuals	Elevated Directly by Committee	6/17/2006	6/17/2006
208. TAP N06-037	DAT Scoring for CP 23, 24, and 25	Elevated Directly by Committee	7/12/2006	7/12/2006
209. TAP V06-012	Process Based Training Endorsement	Elevated Directly by Committee	7/24/2006	7/24/2006
210. TAP N06-038	CP 75 Rewrite	Elevated Directly by Committee	8/1/2006	8/1/2006
211. TAP E06-052	EITC Tax Return Preparers' Marketing	Elevated Directly by Committee	8/8/2006	8/8/2006
212. TAP E06-034	EITC Marketing Insert	Elevated Directly by Committee	8/8/2006	8/8/2006
213. TAP A06-030	Forms 1099-INT and 1099-DIV	Elevated Directly by Committee	8/17/2006	8/17/2006
214. TAP N06-039	CP79A and 76 Scoring	Elevated Directly by Committee	8/28/2006	8/28/2006
215. TAP N06-040	CP 53 Scoring	Elevated Directly by Committee	8/28/2006	8/28/2006
216. TAP V06-055	Link and Learn	Elevated Directly by Committee	9/6/2006	9/6/2006
217. TAP N06-041	CPs 17 and 30A Scoring	Elevated Directly by Committee	9/7/2006	9/7/2006
218. TAP N06-042	CP 51A, 51B, and 51C Scoring	Elevated Directly by Committee	9/8/2006	9/8/2006
219. TAP A06-032	Financial Literacy Toolkit (FLT)	Elevated Directly by Committee	9/27/2006	9/27/2006
220. TAP A06-031	Multilingual Initiative-Limited English Proficiency Needs Assessment	Closed, Proposal Accepted	9/27/2006	1/5/2007
221. TAP E06-053	EITC Marketing to Targeted Immigrant Groups	Elevated Directly by Committee	10/10/2006	10/10/2006

Cumulative List of TAP Recommendations 2003 - 2007

Issue Number	Title	Status	Date Elevated	Date Closed
222. TAP 05-037	Availability of Reward, Form 211	Closed, Proposal Partially Accepted	10/31/2006	10/9/2007
223. TAP 106-013	Schedule D – Carry Forward Line	Closed, Proposal Rejected	10/31/2006	12/31/2007
224. TAP N06-043	CPs 12E and 62 Series Scoring	Elevated Directly by Committee	11/9/2006	11/9/2006
225. TAP B06-050	Employee Misclassification	Elevated Directly by Committee	11/16/2006	11/16/2006
226. TAP 406-019	Forms, Lack of Availability	Open, Responding to IRS	11/21/2006	
227. TAP 406-029	Forms, Web Availability of OCR	Closed, Proposal Accepted	11/21/2006	11/28/2006
228. TAP 306-016	Third Party Authorization Expansion	Closed, Proposal Rejected	11/21/2006	12/31/2007
229. TAP T06-036	PMG, Improvement and Alternatives	Elevated Directly by Committee	12/13/2006	12/13/2006
230. TAP T07-4036	TAC -- Publication Method Guide	Elevated Directly by Committee	1/12/2007	1/12/2007
231. TAP 206-020	Tollfree, Access to Person Option	Closed, Proposal Partially Accepted	1/22/2007	4/30/2007
232. TAP 306-026	Spanish Correspondence Availability	Closed, Proposal Implemented	1/22/2007	9/11/2007
233. TAP B07-027	Forms 2678 and 941 and Schedule R	Closed, Proposal Accepted	1/23/2007	10/1/2007
234. TAP 106-025	Forms and Publications, Search by Keyword	Closed, Proposal Partially Accepted	1/25/2007	10/30/2007
235. TAP 506-027	Forms & Publications Employee Background	Open, Responding to IRS	2/8/2007	
236. TAP 406-015	Forms, Show Changes on Drafts	Open, Responding to IRS	2/8/2007	
237. TAP 206-014	EFTPS Registration Process	Closed, Proposal Partially Accepted	2/8/2007	5/16/2007

Cumulative List of TAP Recommendations 2003 - 2007

Issue Number	Title	Status	Date Elevated	Date Closed
238. TAP 206-031	Household Employees, Clarity of Instructions	Closed, Proposal Partially Accepted	2/8/2007	6/20/2007
239. TAP 106-024	Form 1040V and Estimated Tax Payments	Closed, Proposal Rejected	2/8/2007	6/20/2007
240. TAP 206-017	Self-employed and Free Tax Preparation	Closed, Proposal Partially Accepted	2/8/2007	8/15/2007
241. TAP 706-030	TAC Mail Dropoff Procedures	Closed	2/8/2007	8/31/2007
242. TAP 406-035	Form 4506, Request Copy of Tax Return	Closed, Proposal Partially Accepted	2/8/2007	9/18/2007
243. TAP 606-021	Customer Service, Improve Quality	Closed, Proposal Accepted	2/8/2007	11/27/2007
244. TAP 106-023	Letter 2645C Improvements	Closed, Proposal Accepted	2/8/2007	12/31/2007
245. TAP 106-022	CP 521 Interest Rate	Closed, Proposal Accepted	2/8/2007	12/31/2007
246. TAP 606-018	Form W-10 Employer Identification Number	Closed, Proposal Rejected	2/8/2007	12/31/2007
247. TAP B07-026	Major Areas of Taxpayer Burden	Elevated Directly by Committee	2/16/2007	10/1/2007
248. TAP N07-003	CPs 136 and 171 Scoring	Elevated Directly by Committee	3/23/2007	3/23/2007
249. TAP N07-002	CPs 102 and 128 Scoring	Elevated Directly by Committee	3/23/2007	3/23/2007
250. TAP N07-001	CPs 16 and 101 Scoring	Elevated Directly by Committee	3/23/2007	3/23/2007
251. TAP N07-004	CP 289 Scoring	Elevated Directly by Committee	3/23/2007	3/23/2007
252. TAP 507-005	Sch F and Business Use of Home	Closed, Proposal Rejected	3/28/2007	6/6/2007
253. TAP B07-029	Form 1099 for Gamblers	Elevated Directly by Committee	4/10/2007	10/1/2007

Cumulative List of TAP Recommendations 2003 - 2007

Issue Number	Title	Status	Date Elevated	Date Closed
254. TAP N07-007	CP 297 Scoring	Elevated Directly by Committee	4/17/2007	4/17/2007
255. TAP N07-006	CP 136 Taxpayer Inquiry, Annual Notification of FTD Deposit Requirements (941, 945, 941SS)	Elevated Directly by Committee	4/18/2007	4/18/2007
256. TAP A07-4194	Financial Literacy Toolkit Products	Elevated Directly by Committee	5/8/2007	5/8/2007
257. TAP N07-009	Form 12153, DAT Scoring and Rewrite	Elevated Directly by Committee	5/23/2007	6/13/2007
258. TAP A07-4065	Form 8888 Direct Deposit of Refund to More Than One Account	Closed, Proposal Partially Accepted	6/7/2007	6/14/2007
259. TAP A07-4066	Form 8910 Alternative Motor Vehicle Credit	Closed, Proposal Partially Accepted	6/7/2007	6/14/2007
260. TAP A07-4064	Form 5695 Residential Energy Credits	Closed, Proposal Partially Accepted	6/8/2007	6/14/2007
261. TAP B07-028	Cost Basis and Capital Gains	Elevated Directly by Committee	6/8/2007	10/1/2007
262. TAP V07-021	Focus Group Participation	Elevated Directly by Committee	6/15/2007	6/15/2007
263. TAP V07-4090	VITA Electronic Filing Improvements	Closed, Proposal Partially Accepted	6/19/2007	6/28/2007
264. TAP 206-028	Form 1099 Free Electronic Filing	Closed, Proposal Partially Accepted	7/2/2007	8/15/2007
265. TAP A07-4164	Review Publication 553	Elevated Directly by Committee	7/12/2007	7/12/2007
266. TAP 607-3233	Rules for Self-employed Taxpayers	Open, Responding to IRS	7/13/2007	
267. TAP A07-4063	Review Form 1040 Instructions for 2007	Elevated Directly by Committee	7/13/2007	7/13/2007
268. TAP 707-4091	Forms and Publications Information	Closed, Proposal Partially Accepted	7/13/2007	10/12/2007

Cumulative List of TAP Recommendations 2003 - 2007

Issue Number	Title	Status	Date Elevated	Date Closed
269. TAP 707-3959	Form 1040 EZ – Filing by IRS	Closed, Proposal Rejected	7/13/2007	10/12/2007
270. TAP 407-4037	Private Delivery Services	Closed, Proposal Accepted	7/13/2007	10/16/2007
271. TAP 607-3942	E-Services, Providing AGI	Closed, Proposal Accepted	7/13/2007	10/26/2007
272. TAP 107-3334	Form 1127 Update	Closed, Proposal Accepted	7/13/2007	10/30/2007
273. TAP 107-4050	Interest on Refunds and Notice CP 21B	Closed, Proposal Rejected	7/13/2007	10/30/2007
274. TAP 107-3927	Form 8300, efilng Capability	Closed, Proposal Rejected	7/13/2007	10/30/2007
275. TAP 107-3926	Form 8300 Filing Instructions	Closed, Proposal Accepted	7/13/2007	11/1/2007
276. TAP 607-3400	IRA Minimum Distribution	Closed, Proposal Rejected	7/13/2007	12/12/2007
277. TAP V07-4094	VITA Training	Closed, Proposal Partially Accepted	8/7/2007	8/7/2007
278. TAP V07-4096	VITA Branding	Closed, Proposal Partially Accepted	8/7/2007	8/7/2007
279. TAP V07-4095	VITA E-Filing	Elevated Directly by Committee	8/7/2007	8/7/2007
280. TAP N07-024	Vision imparied project	Elevated Directly by Committee	8/17/2007	8/17/2007
281. TAP A07-4305	Review Form 1040 Instructions for 2007	Elevated Directly by Committee	8/29/2007	8/29/2007
282. TAP 407-4208	Form 1099-R Codes Conflict in Transcripts	Elevated Directly by Committee	9/5/2007	
283. TAP A07-4306	TETR Feedback	Elevated Directly by Committee	9/13/2007	9/13/2007
284. TAP 05-039	Advertising RAL Alternatives	Closed, Proposal Partially Accepted	9/14/2007	9/27/2007

Cumulative List of TAP Recommendations 2003 - 2007

Issue Number	Title	Status	Date Elevated	Date Closed
285. TAP N07-4444	Letter 4281C	Elevated Directly by Committee	9/28/2007	9/28/2007
286. TAP A07-025	Focus Group	Elevated Directly by Committee	10/1/2007	10/1/2007
287. TAP B07-030	Form 940	Elevated Directly by Committee	10/1/2007	10/1/2007
288. TAP B07-031	Schedule C Taxpayers	Elevated Directly by Committee	10/1/2007	10/1/2007
289. TAP N07-016	CP 225(B) and CP 207 Scoring	Elevated Directly by Committee	10/5/2007	10/5/2007
290. TAP N07-019	CP 159 Scoring	Elevated Directly by Committee	10/5/2007	10/26/2007
291. TAP N07-018	CP 187(B) and CP 261 scoring	Elevated Directly by Committee	10/5/2007	10/26/2007
292. TAP N07-017	CP 215(B) and CP 161 Scoring	Elevated Directly by Committee	10/5/2007	10/26/2007
293. TAP 107-4287	Third Party Designee on the Form 1040X	Pending Review by TAP	10/23/2007	
294. TAP 307-3671	SSN Name Control Mismatch on E-filed Returns	Closed, Proposal Partially Accepted	10/23/2007	3/1/2007
295. TAP N07-015	Notice Scoring of Forms 886H-HOH, 886H-EIC and 886H-DEP.	Elevated Directly by Committee	10/23/2007	9/14/2007
296. TAP V07-022	Volunteer Tax Return Preparation Software Testing	Elevated Directly by Committee	10/23/2007	10/23/2007
297. TAP 207-3944	Tax Treatment of Litigation Settlement Proceeds	Closed, Proposal Partially Accepted	10/23/2007	12/19/2007
298. TAP 207-4011	Form 8863, Education Credits	Closed, Proposal Partially Accepted	10/23/2007	12/19/2007

Cumulative List of TAP Recommendations 2003 - 2007

Issue Number	Title	Status	Date Elevated	Date Closed
299. TAP N07-023	CP 63	Elevated Directly by Committee	10/25/2007	10/25/2007
300. TAP 607-3455	Social Security Benefits – IRS Assumption of Base Amount	Closed, Proposal Partially Accepted	10/29/2007	2/5/2008
301. TAP A07-4441	Pub 553 Printed or On-line for 2007?	Elevated Directly by Committee	11/8/2007	11/8/2007
302. TAP 507-3534	Address for Tax Payments	Closed, Proposal Partially Accepted	11/13/2007	2/12/2008
303. TAP N07-020	CP 162 Scoring	Elevated Directly by Committee	11/15/2007	11/15/2007
304. TAP X07-3910	Delay in TAC Services and Support	Closed, Proposal Partially Accepted	12/12/2007	1/31/2008
305. TAP T07-3981	TAC -- Customer Experience	Elevated Directly by Committee	12/31/2007	12/31/2007